



**RADIUS CAPITAL
& TRUST KB**

**<<The New>>
Leveraged Trust Program
(LTP) July 2012**

Notice and Disclaimer

First, we present this information to you, and you accept it with the following understanding:

1. This is an overview of the mechanics of a particular trust arrangement which is being reviewed for your general understanding, potential use and benefit for the purpose of entering into a business of your selection.
2. This is NOT an offer of investment or a solicitation to buy any form of investment. RADIUS Capital & Trust does not offer any type of investments but rather provides the business and legal structure to best facilitate a client's access to any or all types of legal, widely accepted business activities which are known to be secure and legitimate. In this document we reference the private placement business which can be substituted with any other type of legal form of business activity for the purposes of the trust organization.
3. We presume you already understand the nature, characteristics and benefits of the private placement business. If not then we recommend you ask us for our document 'Fundamentals of PPP' to better understand the basis for the references herein.
4. You accept this information as being 'introductory' and 'as is' with no expressed or implied warranties as to its level of accuracy or completeness as it relates to the subject material being covered and you accept full responsibility therewith for its use or application.

Background & Purpose

The primary purpose of the LTP is to allow clients to achieve a high level of leverage on initial capital for fund raising, capital enhancement or project development purposes. The leveraged funds can then incur significant growth on the applied capital used in the trust organization. In short, the business objective is to achieve a leverage factor of 10 to 1 on trust corpus (capital) initially and then apply this leveraged amount of working capital to an aggressive growth business activity in the private placement arena to deliver financial results well above the norm.

RCT provides the legal and business vehicle as a bridge to access the benefits of the private placement business. to select, private clients at a very low entry level which would not otherwise be substantial enough to qualify for direct participation under normal circumstances.

The opportunities in the Private Placement trade start at \$100 million minimum. There are a few opportunities which offer access with \$10 million or more as starting capital but many of those are fraught with problems or potential snags that ultimately prevent or significantly delay the sought after results, for a variety of reasons. The LTP provides access to this business for clients who are able to establish a trust account with a minimum of **\$100,000 or more.**

For those familiar with the business, you understand that the two key ingredients in this business which make it so attractive are:

1. Potential returns far and above what is considered 'normal'.
2. That this business does **not** involve speculation and thus the risk factor is very low with security of funds being very high. Please ask for our 'Fundamentals of Private Placement' document if you need to understand this business better.

Program Features & Benefits

1. Initial client seed capital in trust, when placed in the 'fund' is matched by a factor of 10:1 (1000%). This 'up front' leverage comes from additional 'matching funds' brought forward by a third party capital provider (hereafter 'CP') which is already pre-arranged.
2. Minimum to participate is \$100,000. \$10 million max.
3. The leveraged capital provider (CP) , with his Swiss banker, will make sure that all funds being placed are fully secured to their satisfaction before any funds are placed. They have a 'zero risk' policy on their funds. Remember, the CP has ten times more funds in play than we do and they will ensure that the funds are safe. Currently, for security there is a 100% cash backed surety bond issued as a direct financial guarantee by a private international insurance company. The surety bond is re-insured by AXA Insurance which is owned by Allianz. These are names you should know or can easily find.
4. Example: Client with \$500,000 in program earns trade profits on 10x his capital. In other words, for his portion of capital in 'the fund' there is \$5 million in working capital trading for his benefit.
5. For illustration purposes only, we use as a 'Given': 'Target' profits at 25% of gross capital. 25% of 1000% (10x capital amount) is **250%** against original paid in capital. Cycle is weekly. All figures discussed are 'net' after capital provider is paid. No other deductions come from client end.
6. Profits are disbursed to profit account of the business trust monthly. This cycle allows the accountants to catch up with the accumulated profit distributions from the various contracts in play, make a valuation and declare the pro rata distribution to all shareholders.
7. Profits will continue to be distributed pro rata to all fund shareholders with the understanding that the private shares will effectively be bought back by SCS at the price of 1000% (ten times) of original paid in capital or after 12 months, whichever occurs later. Additional private shares may be purchased at any time subject to availability.
8. Secure online trust account management is enabled for worldwide wire transfers via SWIFT, internal transfers to other accounts and transfers to debit card (new system coming soon!).

9. Additional shares may be purchased monthly for '**compounding effect**'. This simply involves the application of any portion of profits to new participation shares.
10. Asset protection, international banking facilities and privacy 'Par Excellence' through use of the trust vehicle and legal structure provided by RCT!
11. Each business trust participating in the SCS shares will have the net benefit and result coming from a managed portfolio of various private placement contracts. This means that no one participant will be better or worse off than another due to different contracts and opportunities which may or may not apply to them or their particular circumstance. They are all managed jointly in a portfolio for the combined benefit of the shareholders of SCS Ltd. This significantly reduces transactional risk and evens out the equity curve for all participants equally.

The Private Business Trust Structure

Each participating member will establish his own private business trust in accordance with published new client account procedures. This private business trust will be funded directly by the client and managed by the client (should he so choose) as 'Agent' of the trust at all times. Agent will have online account management of the business trust fund corpus (funds) with full ability as manager of the business trust to instruct RCT to: wire funds out, transfer funds between other accounts internally, move balances to debit card account or advise admin of incoming transfers via the secure internal server messaging. The private business trust account will offer functionality much like any online banking service offered around the world.

This private business trust account will be the receiving account for profits distributed when they become available from SCS Ltd., or other related business the client is involved in. From here, client may maintain the account with the privacy and protection offered by the management of the trustee, or he may move any portion or all of the funds out of the trust account to any other account of his choosing, provided that account is owned by the client.

How and Why it Works

The holding company of RCT and its affiliated companies are already very active in the private placement arena and as such, have developed some very productive and important relations in the financial world which enable this enterprise to exist. The LTP program works because of the leverage we have already pre arranged and also because clients are able to participate in existing business activity with SCS Ltd..

When the client is ready and the private trust account is funded, there is a simple instruction that the client, as manager of the business trust, will give to the trustee. This instruction advises the trustee to allocate the desired amount of trust funds to purchase participating private shares in Strategic Capital Services Ltd., a private hedge fund which is a part of the Rudius Holdings Group. So the management is seamless and all operations are maintained 'in house'.

The Fund utilizes paid in capital to leverage with the seed capital provider and use this leveraged amount to place as collateral in the private placement business.

Therefore, there are always new contracts being entered into with new capital and existing contracts being paid out simultaneously or intermittently over time, in the fund, for the benefit of fund shareholders which are the participating private business trusts.

So the fiduciary is the Holding Company. It does not engage in commercial activity with the outside world so as to keep its risk profile to a minimum for its fiduciary clients.

The Trust Administrator is RADIUS Capital & Trust KB which administers the trusts on behalf of the parties to the contract.

The private portfolio manager is Strategic Capital Services Ltd which is a closed ended private hedge fund. SCS is solely committed to the licensed trading of financial instruments via management contracts on an ongoing basis in the Private Placement business arena. This private fund is a separate legal structure registered in the British Virgin Islands which provides unique benefits.

SCS then is the 'principal' to the private placement management contracts and the trustee then becomes a legal shareholder of the SCS fund accordingly on behalf of the business trust you are involved in. The participation funds are considered ***paid in capital*** to the fund which is fully represented by share certificates with full legal recourse and audit trail. The RHG trustee holds the share certificates of the fund on behalf of each participating Private Business Trust client and is able to redeem those shares on a quarterly basis. Redemption of shares is apart from distribution of profits. Each are separate functions.

Why This Structure?

The advantages are numerous and include (among others):

1. clearly delineated roles and functions for the active parties keeps the business clean, transparent and each party accountable for its clearly defined responsibilities.
 2. Minimizes risks from outside interference and keeps activity within a closed circle of close and well known associates.
- RADIUS Capital & Trust KB (RCT) does not deal in investments. It only provides trust administration. It does not deal with the public. Qualified clients come only referred and recommended by its exclusive representative and managing partner, Zurich Management Group.
 - RADIUS Holdings Group (RHG) as general partner in RADIUS Capital & Trust KB acting in fiduciary capacity on behalf of each trust contract does not engage in commercial activity nor does it deal with the public in the outside world. It only deals with private parties who come prepared to enter into a private trust contract arranged through RCT and then represents each business trust independently. As a 'holding company' it 'holds' the assets of beneficial interest for which it is responsible and nothing more.
 - Strategic Capital Services, (SCS) the private, closed ended hedge fund again does not deal with the public but only has one institutional client which is RHG. Its capital funds are owned outright as 'paid in capital' and thus SCS can enter directly into trade contracts as proprietary owner of the funds. It cannot happen any other way in this business. Pooling of funds, or coming in with 'borrowed' funds is not allowed. The trade platforms are licensed, audited and highly regulated. SCS has only one institutional shareholder which is RHG.

So SCS handles the business end of the private placement trading activity to generate the contracts, trading accounts and profits on behalf of its shareholder RHG. RCT administers the trust accounts which are the immediate destination of the initial seed capital and then trading profits. RHG as fiduciary is the single entity which acts on behalf of the participating business trust entity and holds the assets.

This structure has taken years to develop and some substantial capital to create after much analysis, research, investment and administration. Some other protective factors built in to the system are;

1. Provides for one single captive client, the RCT trustee, to participate as shareholder in the hedge fund. SCS thus can rely on consistent behavior from its only client so there is no confusion, complaining or misunderstandings which can lead to problems. These potential problems are eliminated. This SCS fund client (RHG) not being a 'member of the public' thus helps the 'fund' to eliminate all possible adverse regulatory issues with an often poorly informed and problematic public when 'they' become clients. This brings greater stability and reliability to 'your' opportunity.
2. The RCT only accepts 'Qualified Eligible Persons' as clients (by definition of rule 4.7 of the C.F.T.C. regs) who are considered 'exempt' from many of the regulatory requirements in "big brother land". Basically this means that the client is a 'non-U.S. person or is a sophisticated investor who is considered to know what he or she is doing. This is as opposed to an unsophisticated 'mom or pop' for whom the regulators work overtime trying to protect. Bottom line:

Conclusion

1. Matching Funds provide 'Leverage' of 10 :1
2. Target profits are exceptional on the leveraged capital.
3. Financial guarantees are in place which are suitable for the leverage capital provider and are 'banker approved'. They make sure their money is protected and this carries over to all participants.
4. Business trust structure provides numerous benefits in the asset protection, business management, tax management, and privacy realms that have no comparison and are not offered anywhere.

Becoming a Client:

To become a client of Rudius Capital you must first:

1. Be referred by a qualified consultant from Zurich Management Group (ZMG) and submit a 'Letter of Intent' with ID and Proof of funds showing that you are capable to handle the intended business and open the trust account if approved. Rudius Capital does not deal directly with public inquiries. You will interact with ZMG to the point that your goals, objectives and Q.E.P. qualifications have been clearly established. This process will also involve ZMG presenting you with the appropriate strategy and available services with additional information to help you accomplish your objectives. This will ensure that performance by Rudius will meet or exceed your expectations should we decide to move forward, or in the alternative avoid wasting your valuable time if we cannot serve you properly.
2. Having mutual accord with your ZMG consultant, after completing #1 above, you will complete a simple trust application and related forms and allow Rudius to verify your identity, conduct our own KYC process and upon successful completion of the compliance process, accept you as a client and then proceed to create your initial Trust entity and related Trust Fund Account.

Fee Structure **(all figures expressed in Euro)**

Trust Set Up Document Preparation, Trustee services, legalizations & apostil, administration & international courier delivery	No up front charge
Minimum initial deposit to trust account	3,500 Euro or cash equivalent in another major currency
Trust Management fees on asset value 10 million or less	.25% of assets under management 300 Euro minimum monthly
Trust Management fees on the asset value above 10 million	.15% of assets under management monthly
Bank wires in	No charge, only receiving bank fees applied
Bank wires out	Bank fees plus 90

**Please contact your representative to get started.
We wish you success, peace and security!**